

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

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**NOTICE OF FILING**

**PLEASE TAKE NOTICE** that, in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 318] and the *Supplement and Modification to Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 545], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Rochester for the Period November 1, 2023 Through November 30, 2023*, a copy of which is attached hereto and hereby served upon you. In addition, Bond has provided the United States Trustee with a copy of its November 2023 invoice in text format.

Dated: December 6, 2023

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato

Stephen A. Donato

Charles J. Sullivan

Grayson T. Walter

One Lincoln Center

Syracuse, New York 13202

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*Attorneys for The Diocese of Rochester*

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re:

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Case No. 19-20905

Chapter 11

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**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE DIOCESE OF ROCHESTER  
FOR THE PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide  
Professional Services to: The Diocese of Rochester, Debtor-In-Possession

Date of Retention: Order entered November 20, 2019 [Docket No. 249]  
*Nunc Pro Tunc* to September 12, 2019

Period for which compensation  
and reimbursement is sought: November 1, 2023 through November 30, 2023

Amount of compensation sought  
as actual, reasonable and necessary: 80% of \$26,929.30 (\$21,543.44)

Amount of expense reimbursement sought  
as actual, reasonable and necessary: \$967.50

This is a: X monthly \_\_\_\_ quarterly \_\_\_\_ final application.

This is Bond, Schoeneck & King, PLLC's fiftieth monthly fee statement in this case.

One Lincoln Center  
Syracuse, New York 13202-1355

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December 5, 2023  
Bill Number: 19996553

The Diocese of Rochester  
1150 Buffalo Road  
Rochester, NY 14624-1890

For Legal Services Rendered through 11/30/23.

**Chapter 11 Bankruptcy**  
**Client Matter # 042203.787187**

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B110: Case Administration</b>				
11/01/23	S.A.Donato	0.30	\$129.60	Monitored similar diocesan case hearing for potential impact on the Diocese of Rochester.
	A.S.Rivera	0.20	\$39.60	Monitored similar diocesan case for potential impact relevant to the Diocese of Rochester case.
11/02/23	K.M.Doner	0.30	\$54.00	Finalized the Diocese's September 2023 operating report and related schedules.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to L. Passero, M. Ziarniak and S. Mosman regarding the Diocese's September 2023 operating report.
11/06/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding updates to case charter.
11/10/23	J.D.Eaton	0.20	\$55.80	Drafted updates to case strategy and management charter.
11/17/23	K.M.Doner	0.10	\$18.00	Drafted correspondence to Trustees Scott and Schmitt regarding the Diocese's October 2023 Communis Fund statements.
	K.M.Doner	0.10	\$18.00	Corresponded with M. Ziarniak regarding the Diocese's October 2023 Communis Fund statements.

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Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/19/23	J.D.Eaton	0.20	\$55.80	Drafted updates to case strategy charter document.
11/20/23	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Donato regarding case status and strategy.
11/22/23	S.A.Donato	0.10	\$43.20	Reviewed insurer motion in similar diocesan case for potential impact upon Diocese of Rochester.
11/30/23	K.M.Doner	1.20	\$216.00	Analyzed the Diocese's October 2023 operating report.
	K.M.Doner	0.10	\$18.00	Corresponded with S. Mosman regarding the Diocese's October 2023 operating report.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Attorney Temes regarding the Diocese's October 2023 operating report.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding updates to case charter.
	J.D.Eaton	0.50	\$139.50	Drafted significant updates to the case strategy charter document.
	K.M.Doner	0.30	\$54.00	Finalized the Diocese's October 2023 operating report, together with related schedules.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to Clerk and interested parties regarding the Diocese's October 2023 operating report.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to L. Passero, M. Ziarniak and S. Mosman regarding the final draft of the Diocese's October 2023 operating report.
	G.T.Walter	0.40	\$124.20	Reviewed correspondence regarding U.S. Trustee concerns regarding service of pleadings by U.S. Mail as supplement to ECF service.
Subtotal:		Hours:	5.10	
		Amount:	\$1,228.50	

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B120: Asset Analysis and Recovery</b>				
11/22/23	G.T.Walter	0.60	\$186.30	Analyzed Continental response to Committee motion to deny 9019 settlement motion as moot.
	Subtotal:	Hours:	0.60	
		Amount:	\$186.30	
<b>B140: Relief from Stay/Adequate Protection Proceedings</b>				
11/01/23	A.M.Christian	0.50	\$101.25	Consulted with Attorney Donato regarding state court complaint impacting the automatic stay.
	S.A.Donato	0.30	\$129.60	Partially reviewed state court complaint concerning 362 issues.
11/13/23	A.M.Christian	2.50	\$506.25	Researched whether state court litigation violates the Diocese's bankruptcy's automatic stay.
11/17/23	A.M.Christian	1.10	\$222.75	Researched whether state court litigation violates the automatic stay.
	S.A.Donato	0.30	\$129.60	Reviewed state court complaint received from litigation counsel.
	S.A.Donato	0.30	\$129.60	Consulted with Attorney Christian regarding automatic stay issue.
	S.A.Donato	0.20	\$86.40	Conferred with Attorney Spellane regarding automatic stay issue.
	Subtotal:	Hours:	5.20	
		Amount:	\$1,305.45	
<b>B160: Fee/Employment Applications</b>				
11/01/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding fee orders.
	J.D.Eaton	0.40	\$111.60	Reviewed Bond, Blank Rome, Harris Beach, and Bonadio proposed fee application orders.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/01/23	J.D.Eaton	0.10	\$27.90	Conducted telephonic conference with K. Doner regarding fee application orders.
11/02/23	K.M.Doner	0.10	\$18.00	Drafted correspondence to Attorney Murray and D. Lowrance regarding proposed order approving Blank Rome's eighth interim fee application.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to A. Hiller regarding proposed order approving Bonadio's fourth interim fee application.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Attorney Spellane and D. Burley regarding proposed order approving Harris Beach's eighth interim fee application.
11/06/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding proposed fee orders for Bonadio, Blank Rome and Harris Beach.
11/07/23	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding eighth round of fee orders for Bond, Harris Beach and Blank Rome and fourth fee order for Bonadio.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Donato regarding fee statement issues.
	J.D.Eaton	0.70	\$195.30	Revised Bond's September monthly fee statement.
	K.M.Doner	0.20	\$36.00	Reviewed updates to Bond's September 2023 fee statement.
11/08/23	K.M.Doner	0.10	\$18.00	Reviewed updates to Bond's September 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Donato regarding updates to Bond's September 2023 fee statement.
11/09/23	J.D.Eaton	0.20	\$55.80	Drafted correspondence to Attorney Donato regarding question on Bond's September monthly fee statement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/10/23	K.M.Doner	0.30	\$54.00	Prepared notice of filing and cover sheet in connection with Bond's September 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Bond's September 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Trustee Scott regarding Bond's September 2023 fee statement.
11/14/23	K.M.Doner	0.30	\$54.00	Prepared certificate of no objection related to Blank Rome's August 2023 fee statement.
	K.M.Doner	0.20	\$36.00	Prepared certificate of no objection related to Blank Rome's September 2023 fee statement.
11/15/23	K.M.Doner	0.30	\$54.00	Prepared certificate of no objection related to Bond's August 2023 fee statement.
11/18/23	K.M.Doner	2.30	\$414.00	Prepared Bond's October 2023 fee statement.
11/20/23	J.D.Eaton	1.00	\$279.00	Revised October monthly fee statement.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorney Donato regarding Bond's September 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Reviewed updates to Bond's October 2023 fee statement.
11/28/23	K.M.Doner	0.10	\$18.00	Prepared certificate of service related to eighth round of fee applications for filing under seal.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Donato regarding updates to Bond's October 2023 fee statement.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to Attorney Donato regarding fee statement issues.
11/29/23	K.M.Doner	0.30	\$54.00	Drafted notice of filing and cover sheet in connection with Bond's October 2023 fee statement.

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11/29/23	K.M.Doner	0.30	\$54.00	Drafted notice of filing and cover sheet in connection with Blank Rome's October 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Trustees Scott and Schmitt regarding Bond's and Blank Rome's October 2023 fee statements.
	K.M.Doner	0.20	\$36.00	Corresponded with Stretto regarding Bond's and Blank Rome's October 2023 fee statements.
	Subtotal:	Hours:	8.60	
		Amount:	\$1,785.60	

**B190: Other Contested Matters (excluding assumption/rejection motions)**

11/08/23	S.A.Donato	0.40	\$172.80	Prepared for Committee's 2004 request concerning Interstate disclosure issues.
	S.A.Donato	0.20	\$86.40	Conferred with Committee counsel regarding Committee's 2004 request concerning Interstate disclosure issues.
11/09/23	S.A.Donato	0.40	\$172.80	Continued preparation for hearings on Committee and Interstate 2004 motions.
11/28/23	K.M.Doner	0.10	\$18.00	Conferred with M. Powers' office regarding filing of various certificates of service under seal.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to M. Powers at the Bankruptcy Court regarding filing of various certificates of service under seal.
	K.M.Doner	0.10	\$18.00	Participated in follow up telephone conference with M. Powers from the Bankruptcy Court regarding filing of certificates of service under seal.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/28/23	K.M.Doner	0.10	\$18.00	Revised correspondence to M. Powers regarding filing of various certificates of service under seal.
	Subtotal:	Hours:	1.50	
		Amount:	\$522.00	
<b>B310: Claims Administration and Objections</b>				
11/07/23	A.S.Rivera	0.20	\$39.60	Consulted with Attorney Sullivan regarding CNA administrative claim.
	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorneys Donato and Sullivan regarding CNA administrative claim deadline.
	J.D.Eaton	0.80	\$223.20	Reviewed CNA adversary complaint for an administrative claim.
	J.D.Eaton	0.40	\$111.60	Drafted initial summary of CNA adversary complaint for delivery to Attorneys Donato and Sullivan.
	J.D.Eaton	0.40	\$111.60	Commenced research related to case law cited in CNA adversary complaint.
	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Krell regarding deadline for CNA to file administrative treatment complaint.
	S.A.Donato	0.20	\$86.40	Reviewed scheduling order regarding administrative expense claim issues.
	S.A.Donato	0.90	\$388.80	Conducted initial review of CNA adversary proceeding regarding administrative claim issues.
11/09/23	J.D.Eaton	0.20	\$55.80	Drafted correspondence to Attorney Sheehan regarding CNA administrative claim motion.
	S.A.Donato	0.20	\$86.40	Reviewed correspondence from Diocese regarding CNA administrative claim issues.
	S.A.Donato	0.20	\$86.40	Prepared response to Diocese regarding CNA administrative claim issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/10/23	A.S.Rivera	0.30	\$59.40	Consulted with Attorney Sullivan regarding response to insurer administrative claim.
11/12/23	G.T.Walter	1.40	\$434.70	Analyzed Continental's adversary complaint and application for administrative claim.
11/20/23	J.D.Eaton	2.30	\$641.70	Continued research related to complaint filed by CNA for alleged breach of claim.
11/21/23	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Carr regarding research related to CNA breach of claim complaint.
	J.D.Eaton	0.50	\$139.50	Continued research related to CNA breach of claim complaint.
11/22/23	C.M.Carr	1.20	\$264.60	Researched New York State law regarding breach of claim complaint filed by CNA.
11/28/23	C.M.Carr	2.30	\$507.15	Conducted additional research of New York State law regarding breach of claim complaint filed by CNA.
11/29/23	C.M.Carr	0.20	\$44.10	Researched New York State law regarding breach of claim complaint filed by CNA.
	J.D.Eaton	0.50	\$139.50	Conducted office conference with Attorney Walter regarding CNA adversary complaint regarding alleged breach of claim.
	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Sheehan regarding CNA adversary complaint regarding alleged breach of claim.
	G.J.McDonald	0.50	\$198.00	Drafted tender letters for POC569 and POC571.
Subtotal:		Hours:	13.90	
		Amount:	\$3,988.35	

**B320: Plan and Disclosure Statement (including Business Plan)**

11/01/23	S.A.Donato	0.30	\$129.60	Conferred with Committee counsel regarding plan solicitation motion issues.
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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/01/23	S.A.Donato	0.20	\$86.40	Reviewed chapter 11 plan regarding plan supplement issue.
	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding plan solicitation procedure issue.
11/02/23	G.T.Walter	0.40	\$124.20	Consulted with Attorney Donato regarding plan implementation considerations.
	S.A.Donato	0.40	\$172.80	Consulted with Attorney Walter regarding plan preparation issues.
	C.J.Sullivan	1.00	\$396.00	Participated in telephone conference with Attorney Simcoe regarding post confirmation issue in connection with chapter 11 plan.
11/03/23	S.A.Donato	0.20	\$86.40	Conferred with litigation counsel regarding plan confirmation issues.
11/06/23	S.A.Donato	0.30	\$129.60	Conferred with special insurance counsel regarding chapter 11 plan issues and updates.
11/07/23	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Committee counsel regarding plan supplement issues.
	J.S.Krell	0.30	\$113.40	Consulted with Attorney Sullivan regarding the deadline for CNA to file administrative treatment complaint.
	S.A.Donato	0.70	\$302.40	Reviewed CNA and Diocesan plan solicitation motions.
	S.A.Donato	0.30	\$129.60	Prepared correspondence to counsel for CNA and Committee regarding plan solicitation motion issues.
	S.A.Donato	0.30	\$129.60	Conferred with Committee counsel regarding plan supplement issues concerning disclosure statement amendment issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/07/23	S.A.Donato	0.40	\$172.80	Drafted follow up correspondence to counsel for CNA and Committee regarding plan solicitation motion issues.
11/08/23	T.W.Simcoe	0.40	\$199.80	Consulted with Attorneys Sullivan and Stoeckl regarding post confirmation organizational issues.
	T.W.Simcoe	0.20	\$99.90	Consulted with Attorney Knapp regarding further post confirmation organizational issues.
	S.A.Donato	0.20	\$86.40	Reviewed correspondence from non-diocesan entity regarding chapter 11 plan issues.
	S.A.Donato	0.20	\$86.40	Prepared response to non-diocesan entity regarding chapter 11 plan issues.
	S.A.Donato	0.40	\$172.80	Reviewed correspondence from counsel for CNA regarding plan solicitation motion issues.
	S.A.Donato	0.20	\$86.40	Prepared correspondence to Attorney Krell regarding correspondence from counsel for CNA regarding plan solicitation motion issues.
	C.J.Sullivan	0.40	\$158.40	Participated in telephone conference with Attorneys Simcoe and Stoeckl regarding reorganized debtor corporation alternatives.
	J.S.Krell	1.20	\$453.60	Reviewed correspondence and documents regarding CNA and Diocese plan solicitation motions.
11/09/23	S.A.Donato	0.40	\$172.80	Reviewed follow-up insurance carrier correspondence regarding plan solicitation issues.
	S.A.Donato	0.30	\$129.60	Consulted with Attorney Krell regarding plan solicitation motion modifications.
	J.S.Krell	1.50	\$567.00	Reviewed both plan solicitation motions in connection merging the motions to set a unified plan solicitation process.

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11/09/23	J.S.Krell	1.50	\$567.00	Performed extensive legal research in connection with competing plans and the impact of establishing a unified plan solicitation process.
11/10/23	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Sullivan regarding plan supplement outstanding items from Committee.
	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Krell regarding certain plan supplement documents.
	J.D.Eaton	0.10	\$27.90	Drafted correspondence to Attorney Walter regarding plan supplements.
	J.D.Eaton	0.20	\$55.80	Conferenced with K. Doner regarding plan supplement documents.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding plan supplements including schedule of contracts to be assumed and/or rejected under the plan.
	C.J.Sullivan	0.30	\$118.80	Participated in telephone conference with Attorney Eaton regarding plan supplement.
11/13/23	J.D.Eaton	0.40	\$111.60	Conducted telephonic conference with Attorney Walter regarding plan supplements.
	G.T.Walter	0.40	\$124.20	Consulted with Attorney Eaton regarding plan supplement documents.
	J.D.Eaton	0.50	\$139.50	Conducted telephonic conference with Attorney Walter and K. Doner regarding question from U.S. Trustee on plan solicitation notice of motion.
	K.M.Doner	0.50	\$90.00	Participated in telephone conference with Attorney Eaton regarding U.S. Trustee inquiry pertaining to motion to approve disclosure statement, solicitation package and related relief.

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11/13/23	J.D.Eaton	0.20	\$55.80	Drafted correspondence to A. Westmoreland of Stretto regarding service of plan solicitation motion.
	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Krell regarding status of certain plan supplements.
	J.D.Eaton	0.30	\$83.70	Drafted correspondence to Attorney Donato regarding plan supplements.
	J.D.Eaton	0.40	\$111.60	Drafted correspondence to Attorney Donato regarding plan supplements.
	J.S.Krell	0.30	\$113.40	Consulted with Attorney Eaton regarding drafting of plan supplements.
	S.A.Donato	0.30	\$129.60	Conferred with counsel for insurance carrier regarding plan solicitation motion issues.
	S.A.Donato	0.30	\$129.60	Conferred with Committee counsel regarding plan solicitation motion issues.
11/14/23	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding plan supplements including schedule of contracts to be assumed under the plan.
	J.S.Krell	1.00	\$378.00	Drafted abuse claim release agreement to be included as a plan supplement.
	S.A.Donato	0.60	\$259.20	Conferred with counsel for non-diocesan entity regarding chapter 11 plan process and updates.
11/15/23	K.M.Doner	0.30	\$54.00	Drafted correspondence to L. Passero regarding plan supplements including schedule of assumption/rejection of contracts under the plan.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Eaton regarding plan supplements including schedule of contracts under the plan.
11/16/23	J.D.Eaton	0.40	\$111.60	Commenced review of correspondence from Attorney MacKnight regarding potential plan objections.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/16/23	G.T.Walter	1.70	\$527.85	Analyzed competing plan solicitation procedures motions.
	D.M.Knapp	0.30	\$83.70	Researched formation of religious not-for-profit corporation for administrative purposes.
	G.T.Walter	1.00	\$310.50	Conferred with CNA and Committee counsel regarding disclosure statement hearing and plan solicitation procedures.
	G.T.Walter	0.30	\$93.15	Consulted with Attorney Donato regarding plan confirmation strategy.
	S.A.Donato	0.30	\$129.60	Prepared for conference call with CNA and Committee counsel regarding plan solicitation motion.
	S.A.Donato	1.00	\$432.00	Participated in conference call with CNA and Committee counsel regarding plan solicitation motion.
	S.A.Donato	0.30	\$129.60	Conferred with Committee counsel regarding plan solicitation issues and procedures.
	C.J.Sullivan	1.00	\$396.00	Participated in telephone conference with counsel for Committee and counsel for CNA regarding disclosure statement hearing and related matters.
11/17/23	J.D.Eaton	0.10	\$27.90	Conducted telephonic conference with K. Doner regarding plan supplement.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding plan supplement including contracts and unexpired leases to be assumed under the plan.
	K.M.Doner	0.30	\$54.00	Finalized correspondence to L. Passero regarding plan supplement including contracts to assume or reject under the plan.
	J.D.Eaton	0.20	\$55.80	Drafted correspondence to K. Doner regarding plan supplement issues.

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Accounts Are Due Within 30 Days.

One Lincoln Center  
Syracuse, New York 13202-1355

TEL: (315) 218-8000  
FAX: (315) 218-8100

December 5, 2023  
Bill Number: 19996553

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/17/23	J.D.Eaton	2.40	\$669.60	Drafted summary of plan issues set forth in correspondence from counsel for the Sisters of St. Joseph in preparation of call.
11/19/23	S.A.Donato	0.30	\$129.60	Reviewed correspondence from non-diocesan counsel regarding inquiries concerning claim treatment under joint plan.
11/20/23	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorneys Sullivan and Eaton regarding plan supplement schedule of contracts to be assumed under the plan.
	J.D.Eaton	0.30	\$83.70	Conducted telephonic conference with Attorney Sullivan regarding plan supplements.
	J.D.Eaton	0.20	\$55.80	Conducted telephonic conference with Attorney Krell regarding plan supplement.
	J.D.Eaton	0.20	\$55.80	Conducted telephonic conference with Attorney Walter regarding plan supplements.
	J.D.Eaton	0.10	\$27.90	Participated in call with Attorney Donato in preparation for conference call with attorneys for the Sisters of Saint Joseph.
	G.T.Walter	0.40	\$124.20	Analyzed plan confirmation strategy.
	G.T.Walter	0.40	\$124.20	Conferred with Committee counsel regarding case status and plan confirmation strategy.
	J.D.Eaton	0.20	\$55.80	Conducted debrief call with Attorney Donato following conference call with attorneys for the Sisters of Saint Joseph.
	J.D.Eaton	0.80	\$223.20	Conducted conference call with counsel for Sisters of St. Joseph and Attorney Donato regarding concerns with first amended plan.
	J.D.Eaton	0.10	\$27.90	Drafted follow up correspondence to Attorney MacKnight regarding Sisters of St. Joseph concerns with first amended plan.

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11/20/23	J.D.Eaton	0.30	\$83.70	Prepared for call with Sisters of St. Joseph attorneys regarding plan comments and concerns.
	A.S.Rivera	0.20	\$39.60	Consulted with Attorney Sullivan regarding finalizing plan solicitation timeline.
	S.A.Donato	0.40	\$172.80	Participated in status update conference call with Committee counsel regarding updates concerning plan solicitation motion, plan and disclosure statement issues.
	S.A.Donato	0.30	\$129.60	Reviewed correspondence from non-diocesan entity regarding plan treatment issues.
	S.A.Donato	0.20	\$86.40	Consulted with Attorney Eaton regarding plan treatment issues.
	S.A.Donato	0.40	\$172.80	Conferred with counsel for non-diocesan entity regarding plan treatment issues.
	S.A.Donato	0.40	\$172.80	Further reviewed CNA/Committee plan solicitation motions in preparation for follow-up conference call regarding joint notice issues.
	B.M.Sheehan	0.40	\$151.20	Participated in teleconference with Committee counsel regarding plan solicitation motions, plan and disclosure statement issues.
	J.S.Krell	4.00	\$1,512.00	Drafted the abuse claimant release agreement.
11/21/23	J.D.Eaton	0.50	\$139.50	Conducted telephonic conference with Attorney McDonald regarding Sisters of St. Joseph concerns with plan cutting off rights of non-participating parties.
	C.M.Carr	0.30	\$66.15	Researched New York State law regarding breach of claim complaint filed by CNA.
	C.J.Sullivan	1.00	\$396.00	Participated in meeting with Committee and CNA counsel regarding plan solicitation motion.
	S.A.Donato	0.30	\$129.60	Reviewed correspondence regarding solicitation motion received from Committee counsel.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/21/23	S.A.Donato	0.30	\$129.60	Reviewed proposed draft ballot.
	S.A.Donato	1.00	\$432.00	Participated in conference call with CNA counsel and Committee counsel regarding plan solicitation and noticing issues.
	S.A.Donato	0.30	\$129.60	Conferred with L. Passero regarding case updates and plan solicitation issues.
	J.S.Krell	1.00	\$378.00	Prepared for conference with counsel for Committee and CNA regarding plan solicitation.
	J.S.Krell	1.00	\$378.00	Participated in conference call with CNA and the Committee regarding plan solicitation.
11/22/23	J.S.Krell	0.50	\$189.00	Consulted with Attorney Eaton regarding status of plan supplements.
	J.D.Eaton	0.20	\$55.80	Corresponded with Attorney B. Michael regarding meet and confer in connection with plan supplements.
	J.D.Eaton	0.20	\$55.80	Drafted correspondence to Attorney Scharf regarding status of plan supplement drafts.
11/28/23	K.M.Doner	0.10	\$18.00	Prepared certificate of service related to motion to approve disclosure statement and related relief for filing under seal.
11/29/23	G.T.Walter	0.30	\$93.15	Reviewed scheduling order regarding Rule 26 disclosures.
	G.T.Walter	0.70	\$217.35	Consulted with Attorney Sheehan regarding Rule 26 disclosures.
	G.T.Walter	0.30	\$93.15	Participated in call with CNA counsel regarding plan solicitation procedures.
	B.M.Sheehan	0.70	\$264.60	Consulted with Attorney Walter regarding Rule 26 disclosures.
	B.M.Sheehan	0.30	\$113.40	Corresponded with Attorneys Donato, Sullivan, and Walter regarding Rule 26 disclosures.

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ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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December 5, 2023  
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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
11/29/23	S.A.Donato	0.30	\$129.60	Conferred with Diocese regarding plan and disclosure statement updates.
11/30/23	G.T.Walter	1.40	\$434.70	Conducted research regarding insurance neutrality issues.
	B.M.Sheehan	2.40	\$907.20	Drafted Rule 26 initial disclosures.
	S.A.Donato	0.20	\$86.40	Reviewed correspondence from insurance carrier counsel regarding plan solicitation issues.
	S.A.Donato	0.20	\$86.40	Prepared response to insurance carrier counsel regarding plan solicitation issues.
	C.J.Sullivan	0.50	\$198.00	Reviewed Rule 26 disclosures.
Subtotal:		Hours:	52.90	
		Amount:	\$18,932.40	
<b>Total Hours and Fees For This Matter:</b>				87.80                      \$27,948.60

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<b><u>Matter Summary by Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Total</u></b>
S. A. Donato (Member)	16.50	\$432.00	\$7,128.00
G. J. McDonald (Member)	0.50	396.00	198.00
B. M. Sheehan (Member)	3.80	378.00	1,436.40
T. W. Simcoe (Member)	0.60	499.50	299.70
C. J. Sullivan (Member)	5.10	396.00	2,019.60
G. T. Walter (Member)	9.70	310.50	3,011.85
J. S. Krell (Of Counsel)	12.30	378.00	4,649.40
C. M. Carr (Associate)	4.00	220.50	882.00
A. M. Christian (Associate)	4.10	202.50	830.25
J. D. Eaton (Associate)	18.50	279.00	5,161.50
D. M. Knapp (Associate)	0.30	279.00	83.70
A. S. Rivera (Associate)	0.90	198.00	178.20
K. M. Doner (Paralegal)	11.50	180.00	2,070.00
<b>Total</b>	<b>87.80</b>		<b>\$27,948.60</b>
<b>Courtesy Discount</b>			<b>(\$1,019.30)</b>
<b>Total Fees This Invoice</b>			<b>\$26,929.30</b>

**Matter Disbursement Summary**

Data Hosting & Storage	\$967.50	
<b>Total Disbursements</b>		<b>\$967.50</b>
<b>TOTAL FOR THIS MATTER</b>		<b>\$27,896.80</b>

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